

INVESTMENT POTENTIAL WEST- KAZAKHSTAN REGION



INFORMATION ABOUT THE WEST KAZAKHSTAN REGION

AREA OF RK

2,72

mln. km²

AREA OF WKR

151,3

thsd. km²

GDP RK

per capita in
january-june 2025

3010.2 thsd tenge

GDP WKR

per capita in
january-june 2025

3169.2
thsd tenge

2017 2018 2019 2020 2021 2022 2023 2024



RUSSIA

Samara

URALSK

Administrative center

Saratov

Orenburg

Volgograd

Astrakhan

WKR

Aktobe
region

Atyrau
region



ASTANA

capital of Kazakhstan

KAZAKHSTAN

POPULATION OF RK

20

mln. people

WKR

700

thsd. people



TURKEY

Azerbaijan

Caspian sea

Turkmenistan

Uzbekistan

Kyrgyzstan

Tajikistan



CHINA

INFORMATION ABOUT THE WEST KAZAKHSTAN REGION

KEY EXPORTED PRODUCTS



Mineral products

\$6,3 bln



Animal and vegetable products, ready-made food products

\$32,2 bln



Wood, timber, and pulp and paper products

\$26,7 bln



Machinery, equipment, vehicles, devices and apparatuses

\$4,4 bln



Chemical industry products

\$2,5 bln

\$1,3 bln

Investments in fixed assets for 2024

KEY IMPORTED PRODUCTS



Machinery, equipment, vehicles, devices and apparatuses

\$254,5 bln



Animal and vegetable products, ready-made food products

\$81,4 bln



Chemical industry products

\$43,3 bln



Metals and products made of them, rolled metal

\$45 bln



Textiles and textile products

\$3,3 bln

\$8 bln

Foreign trade turnover for 2024

TAXES AND TARIFFS

TENGE EXCHANGE RATE

as of December 3, 2025

USD	1		505,89 KZT
EUR	1		588,71 KZT
CNY	1		71,67 KZT
RUB	1		6,58 KZT
TRY	1		11,91 KZT

TAX RATES

as of December 3, 2025

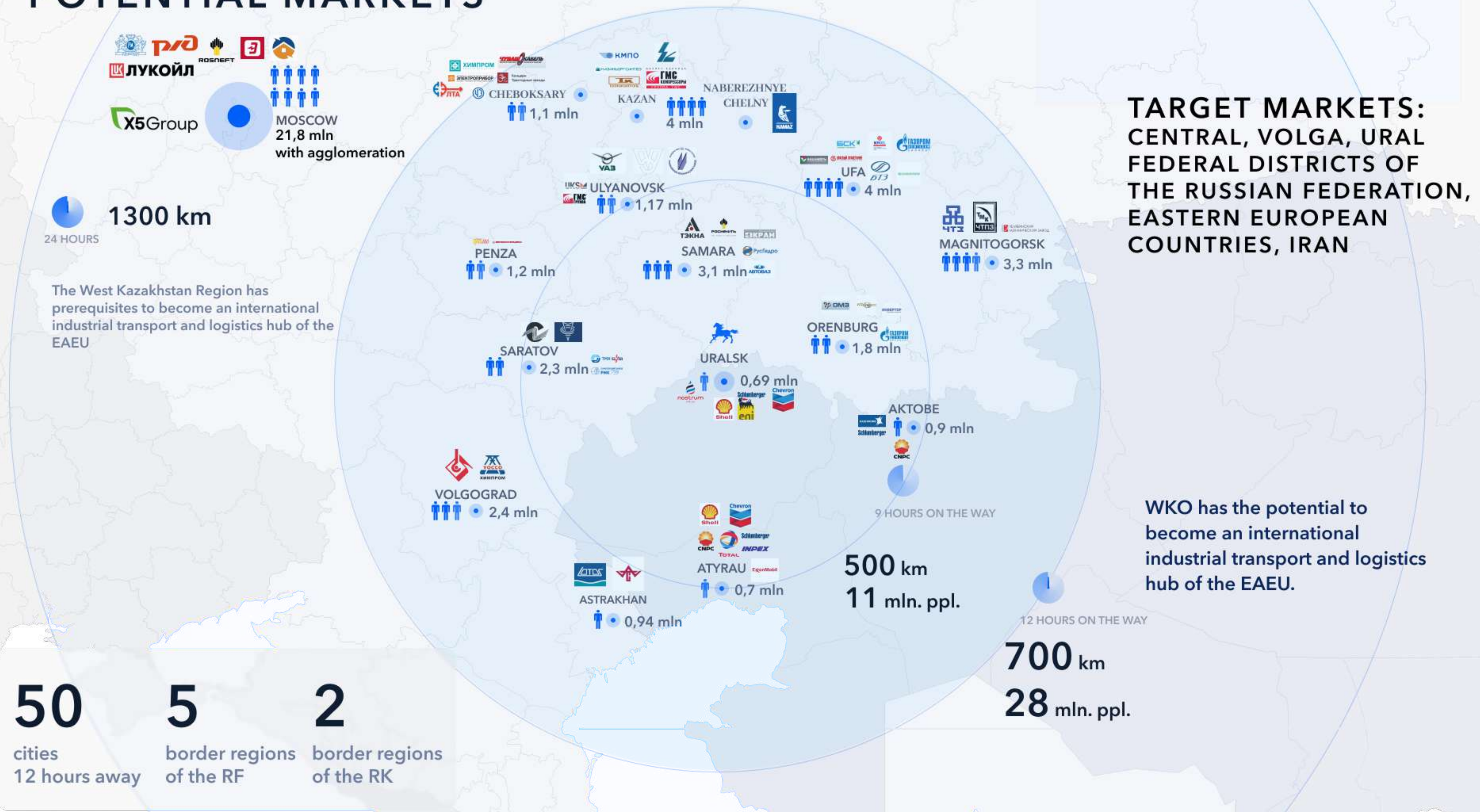
CORPORATE INCOME TAX	VALUE ADDED TAX	INDIVIDUAL INCOME TAX	PROPERTY TAX
20%	16%	10%	1.5%
AVERAGE SALARY according to data for the III quarter of 2025		368 570 KZT	728,58\$

TARIFFS FOR LEGAL ENTITIES

as of December 3, 2025

 GAS	 ELECTRICITY	 WATER	 GARBAGE	 DRAINAGE
0,05\$ m ³	0,05\$ kW/hour	0,65\$ m ³	5,53\$ m ³	0,67\$ m ³
28,32 tg/m ³	28,41 tg kW	328,76 tg/m ³	2800 tg/m ³	337,89 tg/m ³

POTENTIAL MARKETS

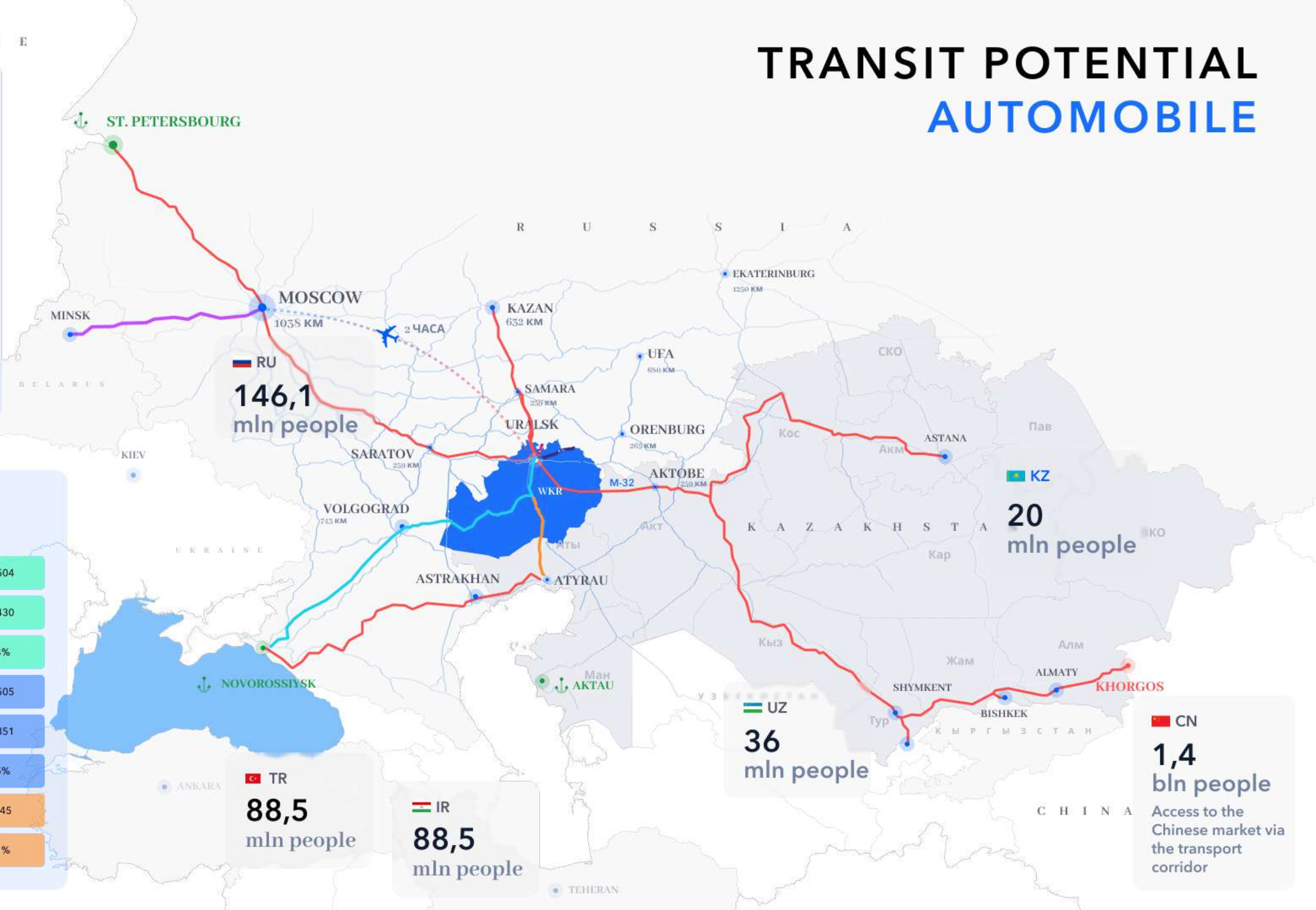


TRANSIT POTENTIAL AUTOMOBILE

- M-32** Shymkent - The border of the RF (to Samara)
- A-30** Podstepnoe - The border of the RF
- A-31** Chapaevo - The border of the RF
- A-28** Atyrau - Uralsk
- A-32** Uralsk - The border of the RF (on Buzuluk)
- A-29** Uralsk - The border of the RF (on Ozinki)

TRANSIT OF TRUCKS, FOR 2024

Entry from RF to RK	606 504
Entry from RF to RK through the WKO	245 430
Share of cargo vehicles from RF to RK through WKO	40,4%
Exit from RK to RF	411 505
Exit from RK to RF through the WKO	260 351
Share of cargo vehicles from RK to RF through WKO	63,5%
Empty trucks from WKO to the RF	73 245
Empty trucks from WKO to the RF	28,1%



TRANSIT POTENTIAL RAILWAY

COMMODITY FLOW

Transit of trucks per year

33,3 mln ton

RU

146,1
mln ppl

Access to the world
market through
Russian seaports

Branch of the International Transport Corridor ORC No. 5:

Rtishchevo - Ozinki

Then the corridor passes through:

Uralsk, Aktobe, Shalkar, Kyzylorda, Arys, Almaty, Aktogay
and Dostyk (4,238 km) and through Lugovaya, Bishkek to
Rybachye (322 km).

The Central TAGM (connects Central Asia with North-
Western Europe) intersects with this route and is of
great importance for regional transit cargo
transportation of Kazakhstan in the direction, since
about 60% of the main cargo traffic going through
Kazakhstan by rail falls on this corridor.

26% of all cargo of the Russian Federation is transported
through the territory of the West Kazakhstan region

ORC corridor
No. 5

ITC
«North - South»

TR

88,5
mln ppl

IR

88,5
mln ppl

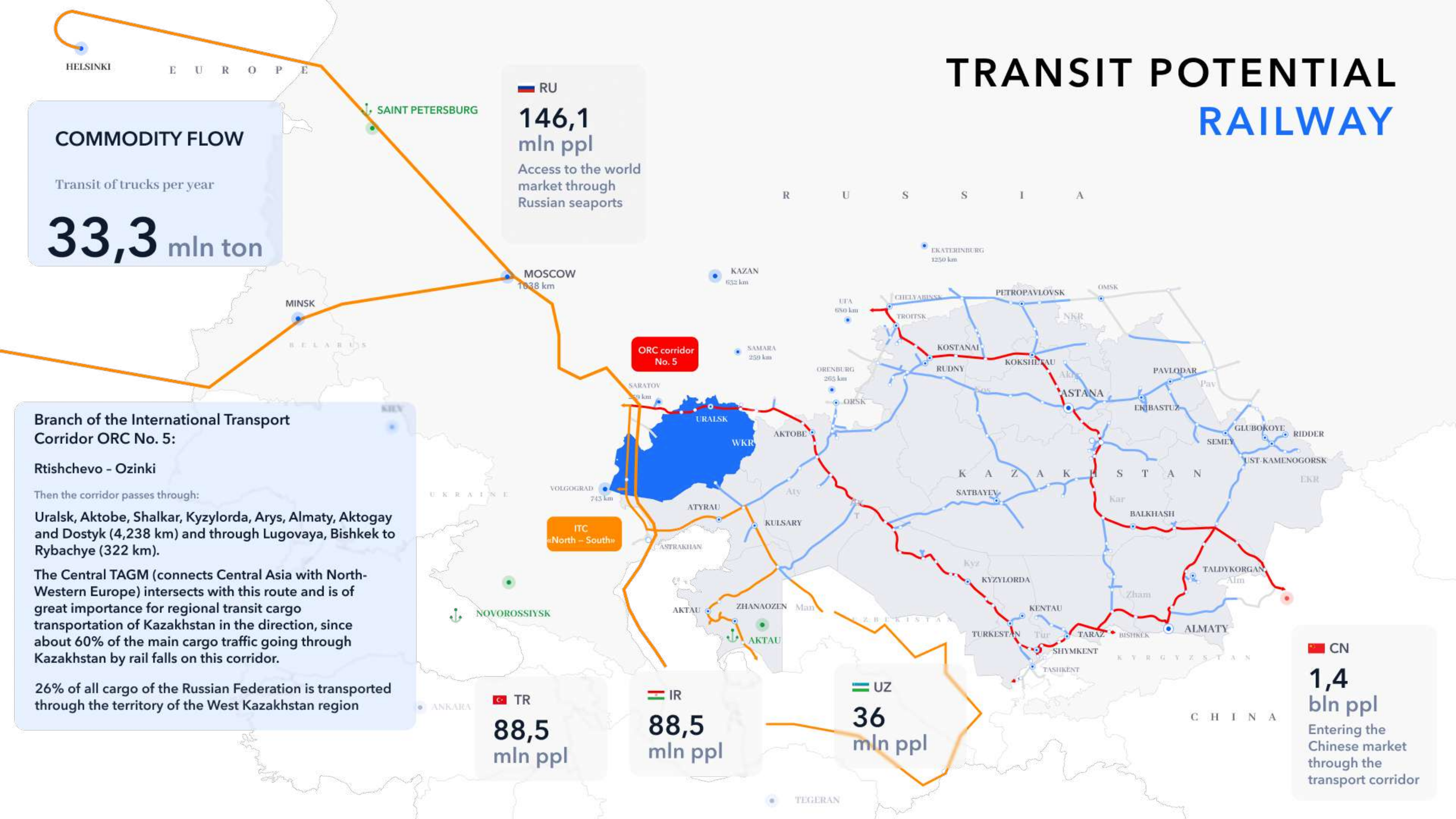
UZ

36
mln ppl

CN

1,4
bln ppl

Entering the
Chinese market
through the
transport corridor



MANSHUK MAMETOVA URALSK INTERNATIONAL AIRPORT

INTERNATIONAL AIRPORT TERMINAL

 **9 924** m²

Terminal area

 **2022**

Year of reconstruction

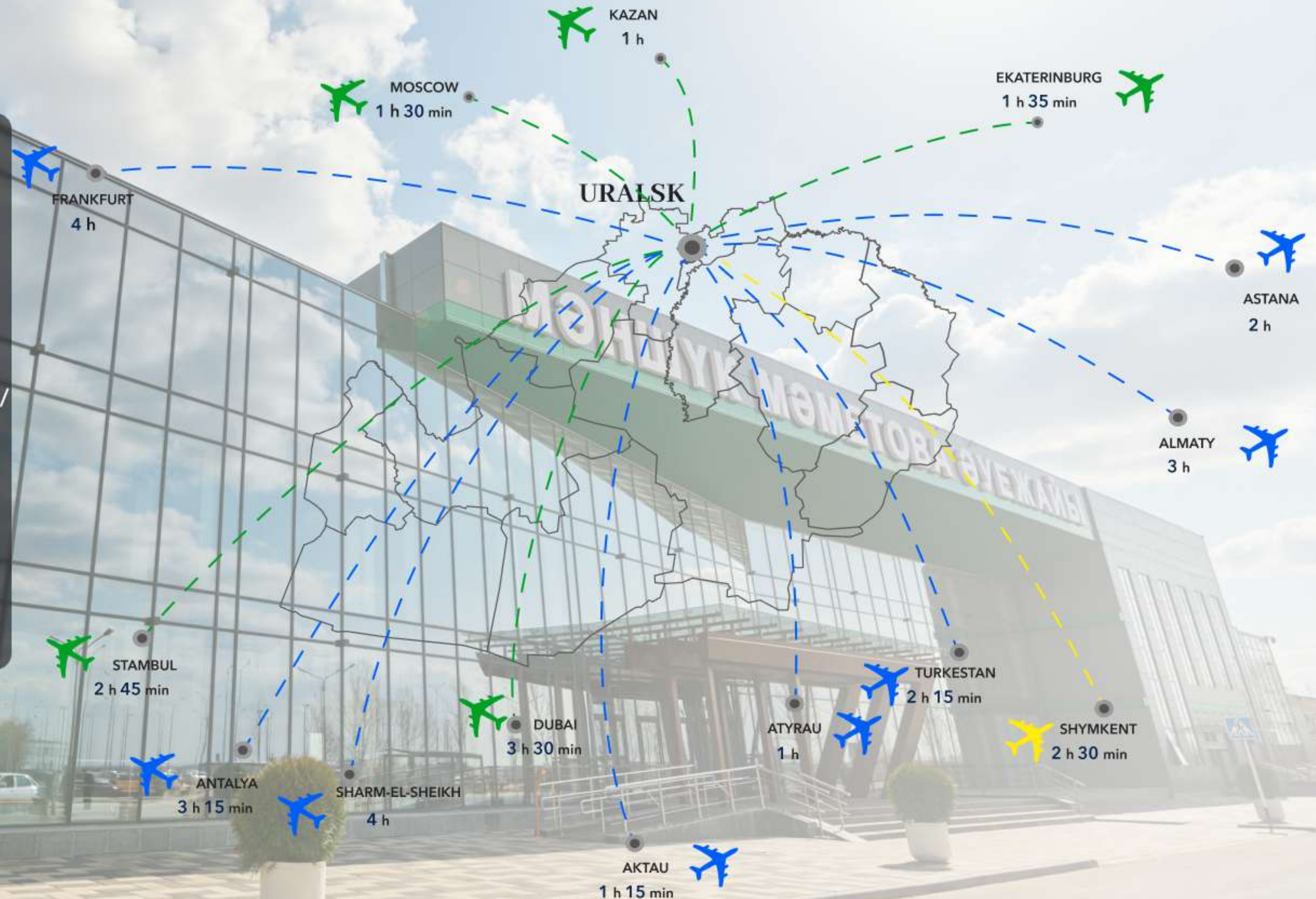
 **540** thousand
people/year
Passenger Traffic In 2024

600 thousand people/
year
Passenger Traffic By 2026

 **8**
CURRENT
destinations

 **5**
PLANNED
destinations

 **1**
SEASONAL
destinations



TRANSIT POTENTIAL SEA ROUTES

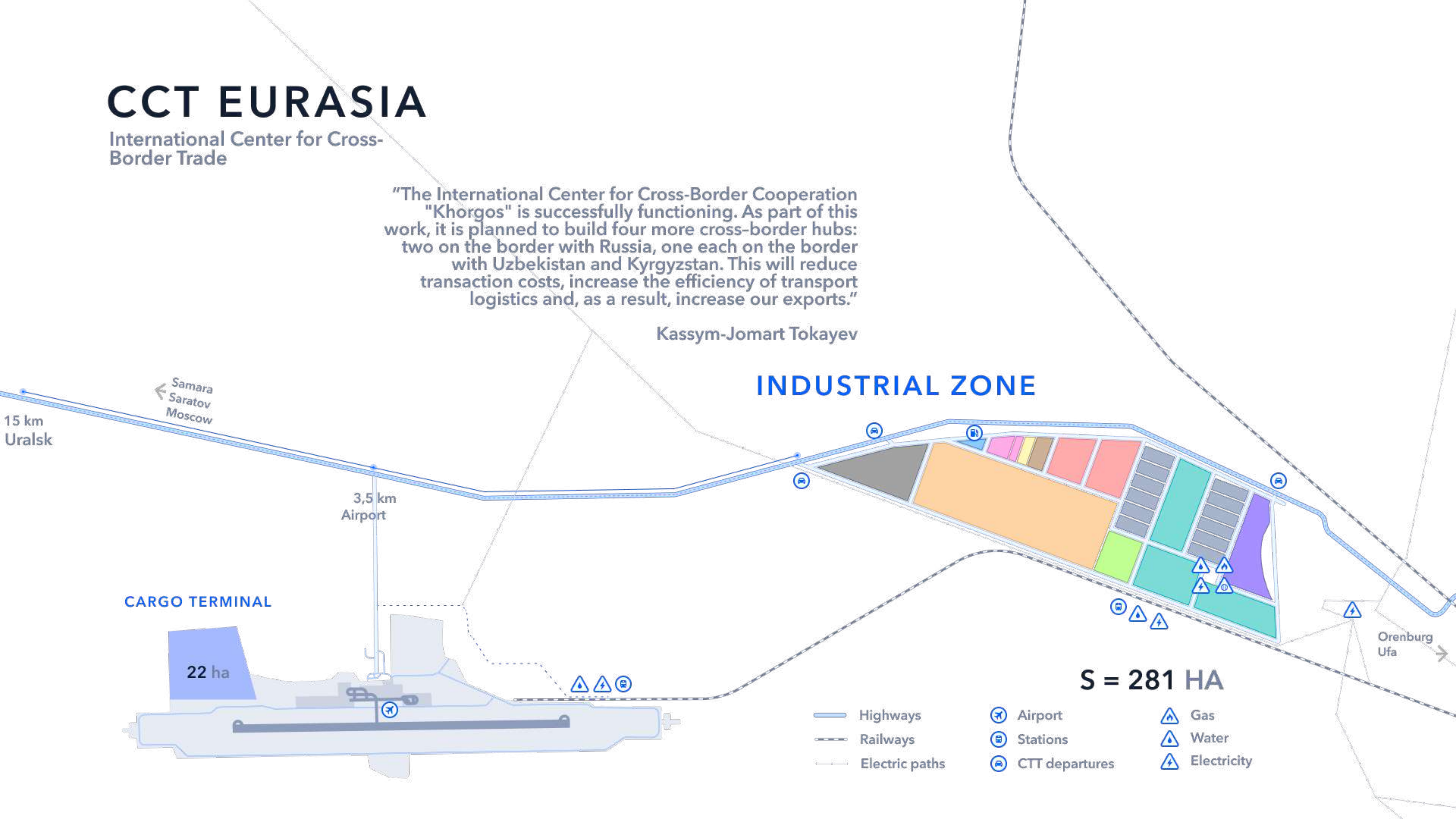


CCT EURASIA

International Center for Cross-Border Trade

"The International Center for Cross-Border Cooperation "Khorgos" is successfully functioning. As part of this work, it is planned to build four more cross-border hubs: two on the border with Russia, one each on the border with Uzbekistan and Kyrgyzstan. This will reduce transaction costs, increase the efficiency of transport logistics and, as a result, increase our exports."

Kassym-Jomart Tokayev



INDUSTRIAL ZONE

CARGO TERMINAL

22 ha

3,5 km
Airport

S = 281 HA

Highways

Railways

Electric paths

Airport

Stations

CTT departures

Gas

Water

Electricity

INDUSTRIAL ZONE OF REGIONAL IMPORTANCE "SYRYM"

Project participants

Government

Provides a land plot
Bringing up the infrastructure
Construction and organization of a customs clearance center based on the "one window" principle
Organization of a green corridor at the Syrym checkpoint (in the direction to Samara)

Investor

Development of the manufacturing industry
Processing of agricultural products

Prerequisites for implementation

- Import substitution
- Growth of transit vehicles across the territory of the West Kazakhstan region
- Lack of roadside service facilities
- Lack of warehouse infrastructure

Place of implementation

Uralsk, West Kazakhstan region, 17 km of the Uralsk-Samara highway, near the village of Makhambet.

The total land area is about 800 hectares.

State support

- Preferential financing (within the framework of state programs)
- Reimbursement of investment costs for construction and installation works and equipment
- Tax preferences within the investment contract
- Construction of a free warehouse for processors
- Interest rate subsidies (for manufacturers)
- Customs post for export/import transactions
- Providing comprehensive logistics services

Current status

Developed:
Concept of IZ RI "Syrym"
Connection points to communications have been determined.

Main directions

AGROLOGISTICS SECTOR

- Processing and storage of agricultural products
- Food production, etc.

INDUSTRIAL SECTOR

- Mechanical engineering
- Construction industry
- Furniture production, etc.

TRANSPORT AND LOGISTICS SECTOR

Construction of a logistics hub, which is planned to provide services for:

- Storage
- Customs clearance
- Roadside service facilities.

SMALL INDUSTRIAL AREA

Project participants

Operator

Construction of a small industrial zone
Summing up the infrastructure
Leasing of production sites

"Aqjaiyq" SEC" JSC, IDF RK

Financing

Investor

Purchase of a production site for rent

Prerequisites for implementation

- The need to support entrepreneurs and create favorable conditions for local production;
- Reducing dependence on foreign supplies;
- Development of domestic production;
- High demand for ready-made industrial sites;
- Convenient logistical location.

Place of implementation

The small industrial zone is planned to be located on a 2.8 hectare plot of land at: West Kazakhstan region, Uralsk, village Derkul, S.Lazo str., uch.1.

Project description

The creation of a Small Industrial Zone in the West Kazakhstan Region is aimed at developing small and medium-sized businesses, attracting investment and increasing the region's production potential. The project provides for the preparation of land plots with ready-made engineering infrastructure for the placement of industrial and logistics facilities. This MPZ provides for the location of up to 25-30 small and medium-sized enterprises of various profiles.

Effect of Project Implementation

- small business development;
- increasing the investment attractiveness of the regions;
- ensuring the introduction of new technologies;
- cluster development;
- job creation;
- the development of the manufacturing industry.



Initiator: "M-4" LLP

MAJOR ECONOMIC SECTORS OF THE REGION

- OIL AND GAS INDUSTRY
- MANUFACTURING INDUSTRY
- MACHINERY CONSTRUCTION
- AGRO-INDUSTRIAL COMPLEX



OIL AND GAS INDUSTRY

12,5 bln m³

OIL AND CONDENSATE FOR 2024

more than **4,2** bln barrels

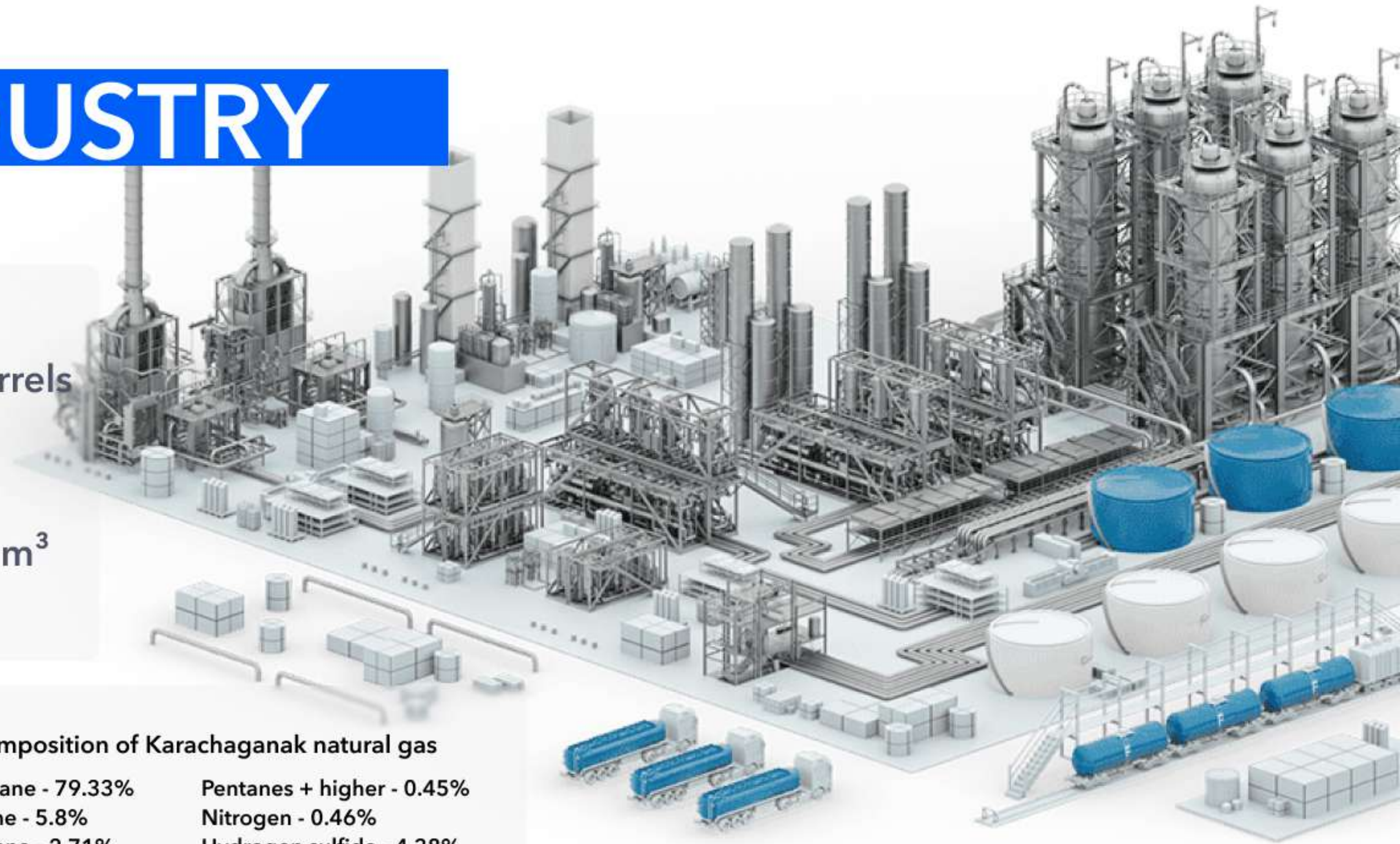
OIL AND CONDENSATE RESERVES

24,3 bln m³

GAS PRODUCED IN 2024

more than **1,6** trillion m³

GAS RESERVES



The Karachaganak oil and gas condensate field in Western Kazakhstan is one of the largest in the world

Shareholder structure:



Number of employees: 4,000 people.

Total investment: \$29.5 billion.

A memorandum was signed between Karachaganak Petroleum Operating B. V. and JSC Condensate for the supply of natural gas in the amount of 2.5-3 billion cubic meters/year for investment projects.

Composition of Karachaganak natural gas

Methane - 79.33%

Ethane - 5.8%

Propane - 2.71%

Isobutane - 0.36%

Normal Butane - 0.62%

Pentanes + higher - 0.45%

Nitrogen - 0.46%

Hydrogen sulfide - 4.38%

Carbon dioxide - 5.89%



The average daily production volume for the 2024 was 12,220 boe per day:

Crude oil/condensate: 5,132 barrels per day (42%)

Liquefied gas: 1,467 boe per day (12%)

Dry gas: 5,621 boe per day (46%)



In 2024, 222 thousand tons of condensate and 301 million m³ of gas were produced at the Rozhkovskoye gas-condensate field in the West Kazakhstan region.

MANUFACTURING INDUSTRY



20+ factories

In the field of
mechanical engineering



500 special vehicles

annual production
capacity of fire, special
and agricultural
machinery



5 thousand tons

annual production capacity
of cast iron valves and shut-
off valves for the oil and gas
sector



10 thousand units

annual production
capacity of oil-filled
transformer with a
capacity of up to 2.5
MV/A



3 thousand units

annual production capacity of
equipment for oil
transportation and heating,
gas compressor and gas
turbine stations



**More than 30 large
and medium-sized**

enterprises in the
construction industry



900 thousand m²

Annual production of
insulated glass units



85 mln units

of silicate bricks per year



45 thousand tons

lime per year



100 thousand tons

expanded clay gravel
per year

MACHINERY CONSTRUCTION



Special machinery
(*"YAPM" JSC*)



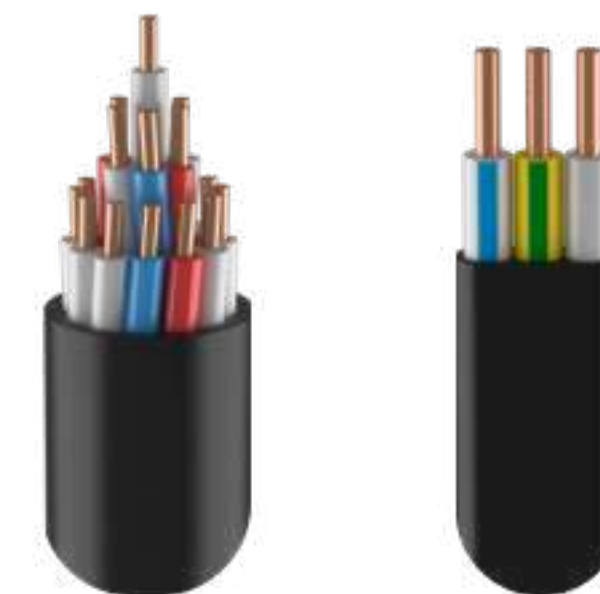
Buses
(*"YAPM" JSC*)



Ships, boats
(*Zenit Uralsk Plant JSC,
Hydropribor Research
Institute JSC*)



Transformers
(*Ural transformer plant LLP*)



**Control and power
cables**
(*Oral Cable LLP*)



Oil heating furnaces
(*"WKMK" JSC*)



**Products for the oil
and gas industry**
(*"WKMK" JSC*)



Shut-off valves
(*"KazArmaProm" LLP*)



Turbine repairs
(*"WKMK" JSC*)



Weapon
(*"WKMK" JSC*)

AGRO-INDUSTRIAL COMPLEX

7,9 mln

**AGRICULTURAL
LANDS (ha)**

- arable land - 613 thsd.
- perennial plantings - 1,9 thsd.
- hayfield - 497,8 thsd.
- pastures - 6187,5 thsd.
- deposits - 549,2 thsd.
- other lands - 56,7 thsd.

2,6 mln

**RESERVE LANDS
(ha)**

- perennial plantings - 0,4 thsd.
- hayfield - 434,6 thsd.
- pastures - 1413 thsd.
- deposits - 396,0 thsd.
- other lands - 409,5 thsd.

60 thsd

**IRRIGABLE
LANDS (ha)**

4,6 mln

**TOTAL LIVESTOCK
(heads)**

- Cattle - 1 121 100
- Small cattle - 1 896 500
- Pigs - 13 100
- Horses - 309 838
- Camels - 3 000
- Poultry - 1 209 900

DEVELOPMENT OF ANIMAL HUSBANDRY



KAZAKH WHITE - HEADED

Bred by crossing a Kalmyk cow with Hereford bulls.
The maximum live weight of bulls reaches 1,300 kg with a slaughter yield of up to 60%.
Adapted to seasonal changes in the level and type of feeding.

The total number of cattle in the WKR **1,1 mln**



KUSHUM HORSE BREED

Differs in size and height. Meat and milk yield is high. It is possible to give up to 18 liters of milk per day. It has high fattening properties, differs in calving. Every year it receives 83-84 foals out of 100 mares.

The total number of horses in the WKR **361 thsd**



EDILBAEVSKAYA BREED OF SHEEP

High precocity of young animals at the level of the best breeds in the world, the live weight of lambs at the age of four months is about 40-45 kilograms. The live weight of sheep reaches 160 kilograms.

The total number of small cattle in the WKR **1,9 mln**



PROSPECTIVE SECTORS OF THE ECONOMY



TEXTILE INDUSTRY

West Kazakhstan region has the potential to develop textile production due to growing demand and proximity to export markets. The region ranks 2nd in the Republic of Kazakhstan in terms of cattle and small cattle, which creates an opportunity to provide raw materials for local industries.



FULL CYCLE OF SAIGA ANTELOPE PROCESSING

The saiga population in Kazakhstan has reached approximately 3.5 million, with a significant portion located in the West Kazakhstan Region. This year, permission has been granted to slaughter part of the population, which creates potential for processing and exporting products.



LIGHT INDUSTRY

The availability of raw materials, low competition and logistical proximity to export markets create opportunities for the location of production facilities.



PROCESSING OF SMALL CATTLE AND CATTLE HIDES

Total cattle population - 1.1 million.
Total small cattle population - 1.9 million.
The region's developed livestock industry provides the raw materials for leather production, which is in demand on both domestic and foreign markets.



THE MEDICINE

The high demand for high-quality medical services and technologies from the population, as well as the support of the private sector in healthcare, make the sphere attractive to investors. The production of medical equipment is also one of the attractive sectors.



COMPOUND FEED PRODUCTION

Livestock farming is actively developing in the region, with over 8,000 agricultural enterprises registered. At the same time, there is still a high dependence on imported feed – local production covers only a small part of the demand, which makes the launch of feed mills economically viable.



PHARMACEUTICAL INDUSTRY

The industry's dependence on imports and the growing demand for medicines open up a niche for the creation of production facilities. More than 50 kinds of medicinal plants grow in the region, which creates the basis for the localization of pharmaceutical production.



TRANSPORTATION LOGISTICS

The West Kazakhstan Region is a strategic hub at the intersection of the border with the Russian Federation and transit corridors, which makes the creation of transport and logistics centres key to the growth of foreign trade turnover and the distribution of cargo flows.



PROCESSING OF LICORICE ROOT

The region has natural resources of licorice – processing will enable the creation of export-oriented products.



CEMENT PRODUCTION

Active construction of housing and infrastructure is underway in the West Kazakhstan Region, and demand for cement is growing. The presence of deposits (Semiglavmarskoye-1 and -2, Shipovskoye) and access to export markets create the potential for the construction of our own plant, which will reduce dependence on imports.

PROSPECTIVE SECTORS OF THE ECONOMY



MANUFACTURE OF CABLE PRODUCTS

The West Kazakhstan Region has the potential to develop cable production thanks to active construction, industrial infrastructure development, and growing demand for electrical materials. The presence of metallurgical enterprises in the region and convenient logistics in the direction of Russia and Central Asian countries create favourable conditions for the supply of raw materials and the export of finished products.



PRODUCTION OF REINFORCEMENT BARS

The development of the construction industry in the region and the implementation of infrastructure projects are creating steady demand for reinforcement products. The availability of scrap metal and access to railway infrastructure increase the attractiveness of local production.



PRODUCTION OF SANITARY WARE

The West Kazakhstan Region has the potential to develop sanitary ware production thanks to active housing construction and the renovation of municipal infrastructure. Proximity to sales markets and the availability of labour create conditions for the location of production facilities.



DISPOSAL OF MEDICAL WASTE

With the increase in the number of medical institutions and the growth in waste volumes, the issue of safe disposal is becoming increasingly urgent. The creation of a modern medical waste disposal centre in the West Kazakhstan Region will reduce environmental risks and ensure compliance with sanitary standards.



GLASS CONTAINER MANUFACTURING

The region has resources for the production of glass containers, including quartz sand and the ability to process glass waste. The presence of food and beverage companies in the West Kazakhstan Region ensures stable demand for packaging products.



PLASTIC RECYCLING

The growth in plastic waste volumes makes the development of plastic recycling in the region a pressing issue. The project will reduce the burden on landfills, create new jobs and produce sought-after secondary products.



TOILET PAPER PRODUCTION

Demand for sanitary and hygiene products is growing, making local toilet paper production a relevant business. Waste paper collection and recycling are actively developing in the region, and proximity to raw material sources reduces costs and increases the project's profitability.



PRODUCTION OF CRUSHED STONE

The West Kazakhstan Region has reserves of natural stone suitable for crushing and use in construction. In particular, there is a deposit near the village of Zhamantau that provides raw materials for the production of crushed stone. The development of road and housing infrastructure supports stable demand for crushed stone as a building material.



SUGAR PRODUCTION

The West Kazakhstan Region has agricultural potential for growing sugar-containing crops, as well as convenient logistics for importing raw materials. The development of sugar production will reduce dependence on external supplies and meet growing domestic demand.



AGRICULTURAL MACHINERY MANUFACTURING

A region with a developed agro-industrial complex needs modern and affordable agricultural machinery. Local production of machinery will reduce farmers' costs and increase the level of mechanisation in agriculture.

LAND PLOTS



INVESTMENT COMMITTEE OF THE MINISTRY OF FOREIGN AFFAIRS OF THE REPUBLIC OF KAZAKHSTAN

Provision as a full-scale grant under an investment contract for up to 49 years

- It is provided on the right of temporary gratuitous land use
- The maximum size of the state in-kind grant is no more than 20% of the volume of investments in fixed assets



AKIMAT OF WEST KAZAKHSTAN REGION

Provision by organizing an auction for land plots

1. Submission of an offer for the selected site
2. Auction Announcement
3. Participation in the auction
4. Signing of the agreement



JOINT-STOCK COMPANY «SOCIAL AND ENTREPRENEURIAL CORPORATION «AQJAIYQ»»

Provision of land plots to foreign Investors for the implementation of Investment projects.

1. Registration of a plot for temporary use in favor of the SEC;
2. Conclusion of an agreement between the SEC and the Investor;
3. Construction of the facility as part of an investment project.
4. Transfer of a land plot to an investor.

Free registered land plots





FREE DEPOSITS IN THE WEST KAZAKHSTAN REGION



Clay raw materials (brick raw materials)

Reserves: from 185.6 thousand m³ to 5,543 thousand m³

Location: within the territory of Baiterek, Akzhaik, Bokeyorda, Burlin, Zhanibek, Kaztal, Syrym, Taskala, Terekta, and Chingirlau districts.



Chalk

Reserves: 23,474 thousand m³ for building lime

Location: within the territory of Burlin district.



Construction sand

Reserves: 62 thousand m³ for road construction

Location: Kaztal district



Expanded clay (keramzit)

Reserves: 36,538 thousand m³

Location: Terekti district



Gypsum

Reserves: 1,005 thousand m³

Location: Terekti district

HUMAN RESOURCES

more than **4500**

UNIVERSITY GRADUATES
annually

4

INSTITUTIONS
of higher education



State Pedagogical
University named after
M. Utemisov



Agrarian Technical
University named after
Zhangir Khan



Innovation and
Technology
University



University of
Innovation and
Telecommunication
Systems

Environment

Animal husbandry

Civil engineering

Forestry

Urban planning, construction
works

Information technologies

Vehicles

Fisheries

Crop production

Veterinary

Mining

Computer technology and
software

Agroengineering

Oil and gas business

Electrical engineering and
power engineering

Mechanics and metalworking

Chemical engineering
and processes

Food production

34

INSTITUTIONS
Technical and
vocational education

Clothing industry

Clothing modeling

Veterinary

Agronomy

Electromechanical equipment

Exploitation of oil and gas fields

Agricultural mechanization

Drilling oil and gas wells

Dairy production

Turning and metalworking

Construction and operation of oil
and gas pipelines and warehouses

Construction of buildings and
structures

Технология машиностроения

Фермерское хозяйство

Pharmacy

Tourism

Welding business

Bakery, pasta and confectionery
production

Operation of road construction
machinery

Construction of roads and
airfields

Oil and gas processing
technology

Elevator, flour-grinding, cereal
and combined production

STATE SUPPORT MEASURES

1. Invest. preferences (project amount not less than 15,1 million US dollars):

Tax preferences:

- Corporate income tax - 0% for 10 years
- Land tax - 0% for 10 years.
- Property tax - 0% for 8 years
- VAT 0% on the import of raw materials and (or) materials for 5 years.

Customs preferences: exemption from customs duties for 5 years:

- when importing technological equipment and components for it
- when importing spare parts for technological equipment
- when importing raw materials and (or) materials buildings, structures, machinery and equipment)

State in-kind grant (land plot, buildings, structures, machinery and equipment)

The estimated price of an in-kind grant should not exceed 20% of the capital investment

Support of AIFC (Astana International Financial Centre):

- Independent judicial system
- World-class regulatory standards
- Tax optimization until 2066
- Liberal visa and labor regimes
- Developed financial and business infrastructure



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2. Provision of infrastructure up to the investor's land plot boundaries at the expense of the state budget.

3. Development institutions lending:

- Currency: Tenge
- Term: Up to 15 years
- Interest rate: 12,6% annually

4. Investment Return:

- Reimbursement of investment costs up to 25% for meat processing enterprises with a production capacity of at least 8 conventional heads.
- Reduction in the cost of beef procurement for meat processing enterprises.

5. Equity Participation in the Project:

At the investor's request, the state may participate in the project with up to 49% of the project company's equity, either in cash or fixed assets, under pre-agreed exit conditions.

1. Concessional Financing:

Concessional financing through "IDF" JSC

Financing conditions for manufacturing industry:

- Lease financing / loan term - from 3 to 15 years;
- Financing currency - tenge;
- Initial contribution (advance payment) - at least 20% of the project cost;
- Interest rate - 12.6%;
- Counter obligations for minimum wage and local content in procured goods, works, and services for manufacturing projects.



MECHANISM OF STATE STIMULUS



**INDUSTRIAL
DEVELOPMENT
FUND**



Leasing and Preferential Financing:

- Interest rate of 12.6% for manufacturing projects with a term from 3 to 15 years.
- Interest rate of 12.6% for leasing motor vehicles, utility, and road construction equipment with a term of up to 5 years.



**DEVELOPMENT
BANK OF
KAZAKHSTAN**



Preferential Financing:

- Final interest rate: 11% with a 60/40 mix.
- Financing term: Up to 10 years.

QazIndustry



Cost reimbursement:

- 40% for improving labor productivity.
- 40% for promoting goods in the domestic market.



QAZAQSTAN INVESTMENT
CORPORATION



Mezzanine Financing:

- Interest rate: 8% for investments, working capital, and refinancing.
- Financing term: Up to 10 years.



5 REASONS TO INVEST IN WKR

EUROPE



LOCATION



AVAILABILITY OF QUALIFIED
PERSONNEL



AVAILABILITY OF NATURAL RESOURCES
(GAS, MINERALS FOR BUILDING MATERIALS, LAND PLOTS
FOR VARIOUS PURPOSES)



MINIMUM FISCAL
BURDEN



ONE OF THE MOST ECOLOGICALLY CLEAN
REGIONS IN THE REPUBLIC

INVEST IN WEST!

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YERZHAN DOSMAKOV

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of the Joint-Stock Company «Social and
Entrepreneurial Corporation «Aqjaiyq»



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WE INVITE YOU TO MUTUALLY BENEFICIAL COOPERATION!

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